

# Darwin's legacy in *Platanthera*: are there more than two species in the *Platanthera bifolia/chlorantha* group?

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**Abstract** In Central Europe, the genus *Platanthera* traditionally comprised two species, *P. chlorantha* Cust. ex Rchb. (Pc) and *P. bifolia* (L.) Rich. (Pb). They are morphologically characterized by a wide and narrow separation of anthers, respectively. However, a third form with intermediate anther distance has repeatedly been hypothesized but only hesitantly accepted. In addition, intermediate morphology has been also used as the main character of *P. × hybrida*. However, the status of some purported hybrid populations is challenged by the local lack of parental species, their successful reproduction and non-intermediate traits. Despite this unclear situation, detailed genetic and morphological analyses are lacking. Here, we studied morphology and molecular markers within the *P. chloranthalbifolia* group in Central Europe. Three morphological groups emerged representing Pc, Pb and a third form, here informally referred to as non-hybrid intermediates (Pn). The latter is characterized, among other trait differences, by intermediate distance between anthers [(0.7)–1–2.2 mm] and long spurs (28–40 mm). Three gene

pools were identified, which largely corresponded to the three morphological groups. The Pn gene pool had several high-frequency private alleles substantiating its genetic independence. Some of the Pn populations were previously interpreted as *P. × hybrida* suggesting that Pn was overlooked hitherto and mistaken to represent hybrids. The non-perfect fit between morphological and genetic groups highlights the potential for fast morphological evolution. Overall, the finding of three distinct lineages within the *bifolia/chlorantha* group necessitates a thorough reanalysis of reported taxa and a reevaluation of our understanding of their distribution, ecology and evolution.

**Keywords** AFLP · Anther distance · Hybridization · Orchidaceae · *Platanthera* · Spur length

## Introduction

The genus *Platanthera* has been coined a small-scale model for understanding the role of floral specialization on the adaptive radiation of Orchidaceae as a whole, because of the diversity of pollination syndromes found (Hapeman and Inoue 1997). Here, the best studied pollination syndromes, i.e. the suites of flower traits selected for by particular types of pollinators, are those of butterfly and moth pollination, because most *Platanthera* species are pollinated by Lepidoptera (van der Pijl and Dodson 1966; Hapeman and Inoue 1997) which feed on nectar that is presented in spurs. During flower visits pollinaria are attached to the pollinators' head, eyes or proboscis and are thus transferred between flowers (Darwin 1877; Nilsson 1978; Hapeman and Inoue 1997). On the genus level, gynostemium and pollinaria show large variation, are responsive to selection and thus are involved in

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diversification of *Platanthera* (Efimov 2011). Nilsson (1978, 1983) proved that the distance between anthers is a major trait determining the attachment to, and delivery of, pollinaria by lepidopteran pollinators. Therefore, both the length of the spur and the distance between anthers are decisive for the success of plant–pollinator interaction in *Platanthera* and have been shown to be under strong selection by moth pollinators (Maad 2000; Boberg and Ågren 2009; Boberg et al. 2014). Thus, gynostemium morphology is an essential trait affecting reproductive isolation.

In Central Europe, the genus *Platanthera* traditionally comprises two widespread species, *P. chlorantha* Cust. ex Rchb. and *P. bifolia* (L.) Rich. The two species are morphologically reasonably well characterized by large and small flowers, respectively. A more particular distinction is a wide separation and downward divergence of anthers in *P. chlorantha* and narrow separation of mostly parallel anthers in *P. bifolia* (Table 1). However, beyond the *chlorantha-bifolia* dichotomy, large variation of flower traits within *P. bifolia* s.l. has been repeatedly documented (e.g. Müller 1868). Such observations also fostered several attempts to further subdivide *P. bifolia* s.l. taxonomically (Wallroth 1822; Reichenbach 1831; Babington 1836; Drejer 1843; Müller 1868; Bisse 1963; Løjtnant 1978; Buttler 2011). However, despite these attempts, only recently the later taxonomic concepts have become accepted in some local floras. Thus, if accepted at all, besides *P. bifolia* s.str., characterized as small-flowered, short-spurred with narrow anthers, a second form is currently referred to either as *P. bifolia* subsp. *latiflora* (Drejer) Løjtnant (e.g. Pedersen and Faurholdt 2010; Jäger 2011; Krok et al. 2013), or as *P. fornicata* (Bab.) Buttler (e.g. AHO Thüringen 2014), which is characterized as large-flowered, long-spurred and with the distance between anthers being intermediate between those of *P. bifolia* subsp. *bifolia* and *P. chlorantha* (Table 1).

The delayed recognition and the hesitant acceptance of taxa beyond the *chlorantha-bifolia* dichotomy may be due to three non-mutually exclusive reasons. First, other taxa might simply be non-existent or very rare. Such a view dates back to Darwin who had studied the *chlorantha-bifolia* system and discovered the contrasting and incompatible placement of pollinia on eyes and probosces of pollinators, respectively, and asserted “*Should these two forms [P. chlorantha and P. bifolia] be hereafter proved to graduate into each other, independently of hybridization, it would be a remarkable case of variation; and I, for one, should be as much pleased as surprised at the fact....*” Moreover, he hypothesized that deviations from these two morphological forms are unlikely to persist: “*Variations in the structure of the flower ..., unless they led to the viscid discs touching some part of the body of an insect where*

*they would remain firmly attached, would be of no service, [...] and consequently such variations would not be preserved and perfected*” Darwin (1877, p. 73). Thus, Darwin conferred an inviolable status to the *chlorantha-bifolia* dichotomy. However, considerable variation of gynostemium morphology within *P. bifolia* has long been known. For example, Müller (1868) pointed out that what German botanists generally considered to be *P. bifolia* differed from Darwin’s description in particular by a wider separation of anthers. Moreover, recent studies showed that within *P. bifolia* spur length is responsive to selection by local pollinator communities varying in proboscis length and shows a bimodal distribution (Boberg et al. 2014) suggestive of considerable intraspecific variation and differentiation.

Second, *Platanthera* morphotypes deviating from the *chlorantha-bifolia* dichotomy might have been mistaken to be hybrids. In sympatric populations of *P. chlorantha* and *P. bifolia* hybridization can take place. Morphologically, intermediate hybrids typically occur in low numbers and have reduced reproductive success relative to parental species (Nilsson 1983; Baum and Baum 2011). Although *P. × hybrida* had been described as overall intermediate between the parental species (Bruegger 1882), distinctive diagnostic traits were not defined. Thus, the intermediate distance between anthers has often been used as diagnostic trait of hybrids (Jäger 2011; Krok et al. 2013). Interestingly, a number of reports exist about “stable *P. × hybrida* populations” (Perko 1997), in which both parents are absent (e.g. Schulze 1894; Perko 1997; Künkele and Baumann 1998; Claessens and Kleynen 2006). However, in contrast to the expectation of suboptimal pollination, fruit set in such populations is reported to be high (Perko 1997; Künkele and Baumann 1998) and successful pollinators have been observed (Claessens et al. 2008). In addition, although anther distance is intermediate, other traits, e.g. spur and labellum length of such plants have not been found to be intermediate but to be outside the range of both putative parents (Claessens and Kleynen 2006). Thus, it may be questioned whether such populations are actually hybrids.

Third, as far as molecular phylogenetic analyses of the *bifolia/chlorantha* group are concerned, genetic variation was found to be extremely low. Sequence divergence at the nuclear ribosomal internal transcribed spacer region locus typically used for phylogenetic analyses did not even allow to separate *bifolia* from *chlorantha* (Bateman et al. 2009). The lack of genetic variation at that locus likely discouraged the search for further intraspecific differentiation. However, genetic variation in the group was detected in allozymes (Brzosko et al. 2009) and chloroplast genes (Pavarese et al. 2011), suggesting that other genetic markers may be more informative.

**Table 1** Selected floral traits (mm) of taxa distinguished in the *Platanthera bifolia*/*P. chlorantha* group by different authors

Taxon	Reference	Spur length	Lip length	Distance between anthers		Anther orientation*	Caulicula length	Pollinium length
				Bottom	Top			
<i>P. chlorantha</i>	Jäger (2011)	20–40	10–16	(2–)3–4.5	1.5–2.5	∧ (>20°)		
<i>P. chlorantha</i>	Nilsson (1985)	17–45		2.2–3.5–4.9				
<i>P. chlorantha</i>	Müller (1868)	23–35	11–16.5	3.3–4.3	1.3–2.5	∧	1.2–2.4	1.4–2.2
<i>P. chlorantha</i>	This study	23–31	9–16	3–4	1.4–2.8	∧	1.3–2.0	1.8–2.5
<i>P. bifolia</i> s.l.								
<i>P. bifolia</i>	Jäger (2011)	12–41	6–16	<1.5	<1.5	∥ (V)		
<i>P. bifolia</i>	Nilsson (1985)	7–52		0.3–0.7–1.2				
<i>P. bifolia</i> s.str. = <i>P. b.</i> subsp. <i>bifolia</i>								
<i>P. b.</i> subsp. <i>bifolia</i>	Jäger (2011)	12–20(25)	6–10.5	<1	<1	∥ or (V)	<0.5	
<i>P. bifolia</i>	Buttler (2011)	12–20(–23)	6–10.5(–12)	<1	<1	∥	<0.5	
<i>P. solstitialis</i>	Müller (1868)	12–21	7–10.5	0.5–1.2	0.5–0.9	∥	0.2–0.4	1.5–2.2
<i>P. bifolia</i>	This study	15–31	6–14	0.3–1	0.3–1.4	∥	0.1–0.4	1.2–2.1
<i>Non-hybrid intermediates</i>								
<i>P. b.</i> subsp. <i>latiflora</i>	Løjtnant (1978)	20–41	10–16	≥1 <sup>§</sup>	≥1 <sup>§</sup>	∥ <sup>§</sup>		
<i>P. b.</i> subsp. <i>latiflora</i>	Jäger (2011)	(20–)25–41	(10–)11–16	1–1.5	1–1.5	∥	>1	
<i>P. fornicata</i>	Buttler (2011)	(18–)25–41	(9.5–)11–16	1–1.5	1–1.5	∥	>1	
<i>P. bifolia</i>	Müller (1868)	33–41	11.5–16	1.25–1.5	1.25–1.5	∥	0.8–1.4	1.5–2.3
<i>Non-hybrid intermediates</i>	This study	(24–)28–40	10–18	(0.7–)1–2.2	(0.7–)1–2	∥ or (∧) or (V)	0.7–1.2	1.2–2.1
<i>P. × hybrida</i>								
<i>P. × hybrida</i>	Bruegger (1882)	22–26	10	#	#	∧		
<i>P. × hybrida</i>	Jäger (2011)			<3	1.5–2.5	∧ (<20°)		
<i>P. × hybrida</i>	Nilsson (1985)	20–39		1–1.4–2				
<i>P. × hybrida</i>	This study	22–29	9–13	1–2	1.0–1.2	∥ or ∧	0.6–0.9	1.9–2.2

# Nearly as distant as in *P. chlorantha* (Bruegger 1882)

\* ∥, parallel; ∧, diverging downwards; V, narrowing downwards; (∧), slightly diverging downwards; (V), slightly narrowing downwards

§ Estimated from Fig. 1 in Løjtnant (1978)

Thus overall, the hesitant acceptance of changes to the *chlorantha-bifolia* dichotomy, the obscurity of putative hybrid populations and the lack of meaningful genetic data, warrants independent evidence that is lacking hitherto. Here, we studied general and floral morphology and molecular markers to assess the morphological and genetic variation within the *P. chloranthalbifolia* group in Central Europe with particular focus on intermediate morphotypes and putative *P. × hybrida*. We expect hybrids between *P. bifolia* and *P. chlorantha* to show both intermediate phenotypes and admixed genotypes. In contrast, any independent evolutionary line is expected to display a unique trait combination and an independent gene pool.

As will be shown below, the intermediate morphotype broadly matching *P. bifolia* subsp. *latiflora* or *P. fornicata* is an independent genetic group not of hybrid origin. However, because the diagnostic traits, morphological characterization and habitat affiliation of these taxa do not match the range of our observations, we informally refer to this form as non-hybrid intermediates.

## Materials and methods

### Studied species and sampled populations

We investigated *P. chlorantha* (Custer) Rchb.f. [Pc], *P. bifolia* L. (Rich.) s.str. [Pb] and non-hybrid intermediates [Pn] (see Online Resource 1 for photos). All individuals were categorized based on their flower traits (Table 1). We treated plants characterized by a trait combination of intermediate distance between anthers [(0.7)–1–2.2 mm] which are either parallel, slightly diverging downwards or, very rarely, slightly diverging upwards, long spur (28–40 mm) and long labellum (10–18 mm) as a separate informal taxon non-hybrid intermediates (Pn). All Pn populations consisted solely of this taxon and neither Pc nor Pb did occur in these sites or their vicinity. Note that two of the investigated Pn populations (sites Wrakelberg and Wylre Akkers) were previously referred to as “*P. × hybrida*” (Claessens and Kleynen 2006; Claessens et al. 2008). In addition, we collected what we considered to be early generation hybrids (*P. bifolia* × *P. chlorantha* = *P. × hybrida* [Px]), i.e. morphologically intermediate plants occurring in a site (Sistig) with sympatric populations of both parental species, henceforth referred to as putative hybrids. In the second site with sympatric Pc and Pb (Kuttenberg), no intermediate plants were found. Although recently *P. × hybrida* Brügger was reduced to a synonym of *Platanthera × graebneri* (M.Schulze) Domin by Efimov (2016), we, for the sake of simplicity, stick to the former. In total we studied 14 populations in western and eastern Germany, the Netherlands and Belgium

(Table 2). Within sites, which were either open grassland, woody vegetation or a mosaic thereof, we applied a stratified random sampling, i.e. we selected plants from all parts of the habitat (e.g. open, woody, sunny, shady, moist and dry), collecting 8–10 plants per site.

### Morphological analysis

For each selected plant we took the following measurements in the field: total height, height of the stem, length of inflorescence, number of leaves, leaf angle (1:0°–30°, 2:30°–70°, 3:>70°), length of longest leaf, width of longest leaf and number of flowers. We collected the uppermost and lowest complete flower and measured the following flower traits (acronyms) in mm (see Online Resource 1 for detailed trait explanation): spur length (sp\_l), labellum length (lab\_l), dorsal sepal length (s1\_l), dorsal sepal width (s1\_w), lateral sepal length (s2\_l), lateral sepal width (s2\_w), petal length (p\_l), petal width (p\_w), distance between anthers at the top (ant\_dt) and at the bottom (ant\_db, equalling the distance between viscidia) and anther length (ant\_l). For each sampled plant, we calculated the average of the two collected flowers and calculated anther orientation (AO = ant\_db/ant\_dt) with AO = 1 indicating parallel anthers, >1 downward divergence and >1 upward divergence. For a subset of flowers ( $n = 7, 5, 17, 4$  for Pb, Pc, Pn, Px, respectively) we furthermore excised a pollinarium from one anther and measured the length of the caudicle and of the pollinium, which, however, were not used in the statistical analyses (but see Table 1).

To visualize the variation of flower traits among individuals and to depict the relevant traits we used principle component analysis (PCA) on scaled data using the function `prcomp`. In order to test whether and how floral traits per se are structured, we applied *k*-means clustering with `Mclust` (Fraley et al. 2015) on scaled data. *K*-means clustering determines, without any a priori classification, both an optimal statistical model and an optimal number of clusters in a dataset based on the Bayesian information criterion (BIC). To test how confident Pb, Pc and Pn can be distinguished by floral morphology and to identify the most relevant traits, we used linear discriminant analysis using the function `lda` on scaled flower data disregarding hybrids. To test whether trait means differed significantly between taxa we performed analyses of variance and subsequent Tukey’s HSD tests. All statistical analyses were performed in the software environment R (R Core Team 2015).

### Molecular marker analysis

Genomic DNA was extracted from leaf tissue using DNeasy 96 kits (Qiagen). We generated amplified fragment length polymorphism (AFLP) markers following Durka et al. (2017). After screening of 16 primer combinations,

**Table 2** Study sites, sampled species, number of samples, habitat description, population size and co-occurring *Platanthera* species

Site-ID	Site	N	E	N samples AFLP/morph	Habitat	Population size	Co-occurring <i>P.</i> species
<i>P. chlorantha</i>							
23	Deuben	51.121	12.100	8/4	<i>Populus</i> afforestation	~20	Pc
17	Kuttenberg	50.576	6.731	8/8	Calcareous beech forest and grassland	~50	Pb, Pc
16	Ripsdorf	50.386	6.657	8/8	Juniper heath, open pine forest	>200	Pc
19	Sistig	50.477	6.523	8/8	<i>Nardus</i> grasslands and heath	>2000	Pb, Pc, Px
<i>P. bifolia</i> subsp. <i>bifolia</i>							
15	Arenberg	50.375	7.665	7/8	Blackberry scrub, grassland	~100	Pb
18	Kuttenberg	50.576	6.731	6/6	Calcareous beech forest and grassland	~30	Pb, Pc
14	Nastberg	50.427	7.353	8/8	Open pine and birch forest, volcanic soil	~50	Pb
22	Rossbach	50.241	11.916	8/8	Successional grassland, open birch forest	~50	Pb
19	Sistig	50.477	6.523	6/8	<i>Nardus</i> grasslands and heath	>1500	Pb, Pc, Px
<i>Non-hybrid intermediates</i>							
13	Albert Kanal	50.798	5.686	8/8	<i>Fraxinus</i> woodland on Cretaceous limestone	>500	Pn
20	Intruper Berg	50.166	7.947	7/8	Open calcareous beech forest	~50	Pn
11	Wylre Akkers*	50.839	5.896	8/8	Calcareous grassland	~300	Pn
12	Wrakelberg*	50.849	5.915	8/8	Calcareous grassland	~450	Pn
<i>P. × hybrida</i>							
19	Sistig	50.477	6.523	6/6	<i>Nardus</i> grasslands and heath	~20	Pb, Pc, Px

Pb, *P. bifolia*; Pc, *P. chlorantha*; Pn, non-hybrid intermediates; Px, *P. × hybrida*

\* These sites were also studied by Claessens and Kleynen (2006) and Claessens et al. (2008)

we used the fluorescent-labelled primer combinations with selective bases AAC (FAM)-CTGG, ACC (NED)-CTGA, AGC (PET)-CACC and ACA (VIC)-CAGT. Fragment separation was performed on an ABI 3130 genetic analyser with GenScan500-LIZ as size standard. Genotyping was performed by manually defining bins in GenMapper 5.0 and setting band-specific peak-height thresholds. Genotyping error rates were calculated based on 64 replicate samples. Markers with individual error rates >5% were discarded. This procedure resulted in a total of 148 loci in the range of 50–500 bp, 124 of which were polymorphic (FAM 39, NED 22, PET 17, VIC 46). Of these, 26 were rare, i.e. occurred or were lacking only once ( $n = 8$ ), twice ( $n = 6$ ) or three times ( $n = 12$ ), respectively.

In addition, we sequenced the ITS region from ribosomal DNA (including partial 18S rRNA, ITS1, 5.8S rRNA and ITS2) for selected samples of *P. chlorantha* ( $n = 5$ ), *P. bifolia* s.str. ( $n = 8$ ), non-hybrid intermediates ( $n = 10$ ) and a putative hybrid of *P. bifolia* × *P. chlorantha* ( $n = 1$ ) using primers ITS5 and ITS4 (White et al. 1990) and standard sequencing protocols as described in Stark et al. (2011) (GenBank accession codes KY007621-KY0078627).

We used principal coordinate analysis (PCoA) to display genetic relationships among individual samples based on Euclidian genetic distance using GenAlex (Peakall and Smouse 2012). To identify genetically differentiated gene pools we used Bayesian cluster analysis with STRUCTURE (Falush et al. 2007). We used default options for ancestry and allele frequency models, used only genetic data and did not use population origin as prior. Because PcoA indicated a low number of genetic groups, the number of clusters was run from  $K = 1$ –10 with 50,000 burnin and 100,000 diagnostic MCMC iterations and 10 replicate runs per  $K$ . Identification of the most probable number of clusters followed Evanno et al. (2005). We also applied Bayesian cluster analysis as implemented in BAPS (Corander et al. 2008) and  $k$ -means clustering as implemented in DAPC (Jombart et al. 2010). However, we do not show these results because they were very similar to those of STRUCTURE and resulted in the same  $K$ . We identified the number and frequency of private markers, i.e. markers that only occurred in particular taxa or gene pools. Genetic distance between gene pools was quantified with Nei's genetic distance in AFLPSurv (Vekemans 2002).

## Results

### Morphology

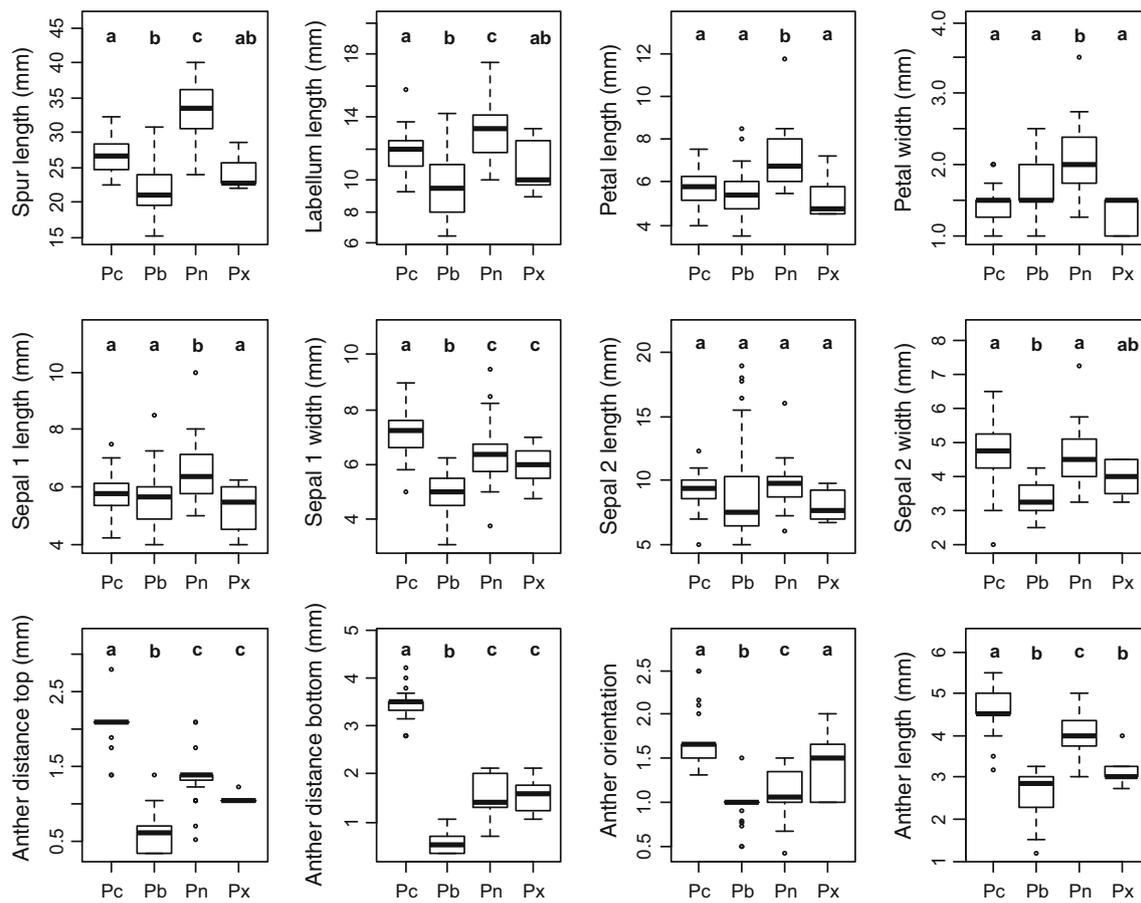
A comparative view on trait values of the *Platanthera* taxa Pc, Pb and Pn is given in Fig. 1 and Online Resource 2. As expected, most vegetative traits did not differ among the

three taxa, only stem height was significantly higher in Pn and leaf width was lower in Pb than in the other taxa (Online Resource 2). Variation of floral traits was more pronounced as seven out of 12 traits differed significantly between all three taxa and 11 out of 12 traits differed between Pn and Pb (Fig. 1). A number of traits differed strongly between Pb and Pc with Pn showing intermediate values, such as distance between anthers (top, bottom and anther orientation), anther length and sepal width. However, for other traits Pn had trait values outside the range of Pb and Pc, in particular for length of spur, labellum and dorsal sepal and for width and length of petals. Putative hybrid individuals were quite variable morphologically but had intermediate values for most traits, none of which differed significantly from both parental species (Fig. 1). Across the whole dataset, some of the floral traits were strongly correlated, e.g. spur length and labellum length ( $r = 0.844$ ), anther distance top and bottom ( $r = 0.906$ ), anther distance and anther length ( $r = 0.825$ ) and the widths of the two sepals ( $r = 0.812$ ).

Similarity of floral traits among individuals as depicted by principle component analysis showed that the three taxa formed reasonably well defined and largely separated clusters (Fig. 2a). The three taxa were more clearly separated along the diagonal running from bottom-left to top-right indicating differences in anther distances, anther length and anther orientation. Here, Pn was intermediate between Pb and Pc although the separation from Pn was not very pronounced. In contrast, each of the three clusters extended along the other diagonal indicating considerable within-taxon variation particularly in spur and labellum length. However, Pn did not encompass the lower range of spur and labellum length present in Pb and Pc. Px individuals did not form a clear cluster, although they had intermediate positions between Pb and Pc.

$K$ -means clustering of floral traits identified an optimal number of four clusters (VVE model, BIC:  $-2360$ ) which showed large but not complete overlap with the taxonomic groups (Table 3; Fig. 2b). Clusters 1 and 2 both consisted mainly of Pb, clusters 3 largely matched Pc and 4 matched Pn. The two Pb clusters represented different groups of source populations that differed particularly in spur and labellum length. Again, the Px individuals did not form a separate cluster but were affiliated with clusters 1, 2 and 3, indicating both their morphological heterogeneity and their similarity to the parental species.

Discriminant analysis on flower data of the three taxa, allowed us to correctly classify 98.9% of samples. The first discriminant axis separated Pc perfectly from the rest with anther distance bottom ( $r = 0.984$ ), anther distance top ( $r = 0.907$ ), anther orientation ( $r = 0.806$ ) and anther length ( $r = 0.784$ ) being most strongly correlated to LD scores (Online Resource 3). The second discriminant axis separated Pb from Pn with spur length ( $r = 0.907$ ),



**Fig. 1** Floral traits of investigated *Platanthera* taxa *P. chlorantha* (Pc,  $n = 28$ ), *P. bifolia* subsp. *bifolia* (Pb,  $n = 38$ ), non-hybrid intermediates (Pn,  $n = 24$ ) and *P. × hybrida* (Px,  $n = 6$ ) displayed as *boxplots* where the *thick line* indicates the median, boxes range

from lower to upper quartile, *whiskers* indicate 1.5 times the interquartile range, and single points are outliers. *Similar letters* above boxes indicate non-significant differences among groups tested by ANOVA and post hoc test

labellum length ( $r = 0.669$ ) and petal length ( $r = 0.605$ ) being the most important traits. However, one sample of Pn was predicted to be Pb.

Thus, distance between anthers and spur length are the two most influential of the investigated flower traits to distinguish the taxa (Fig. 3).

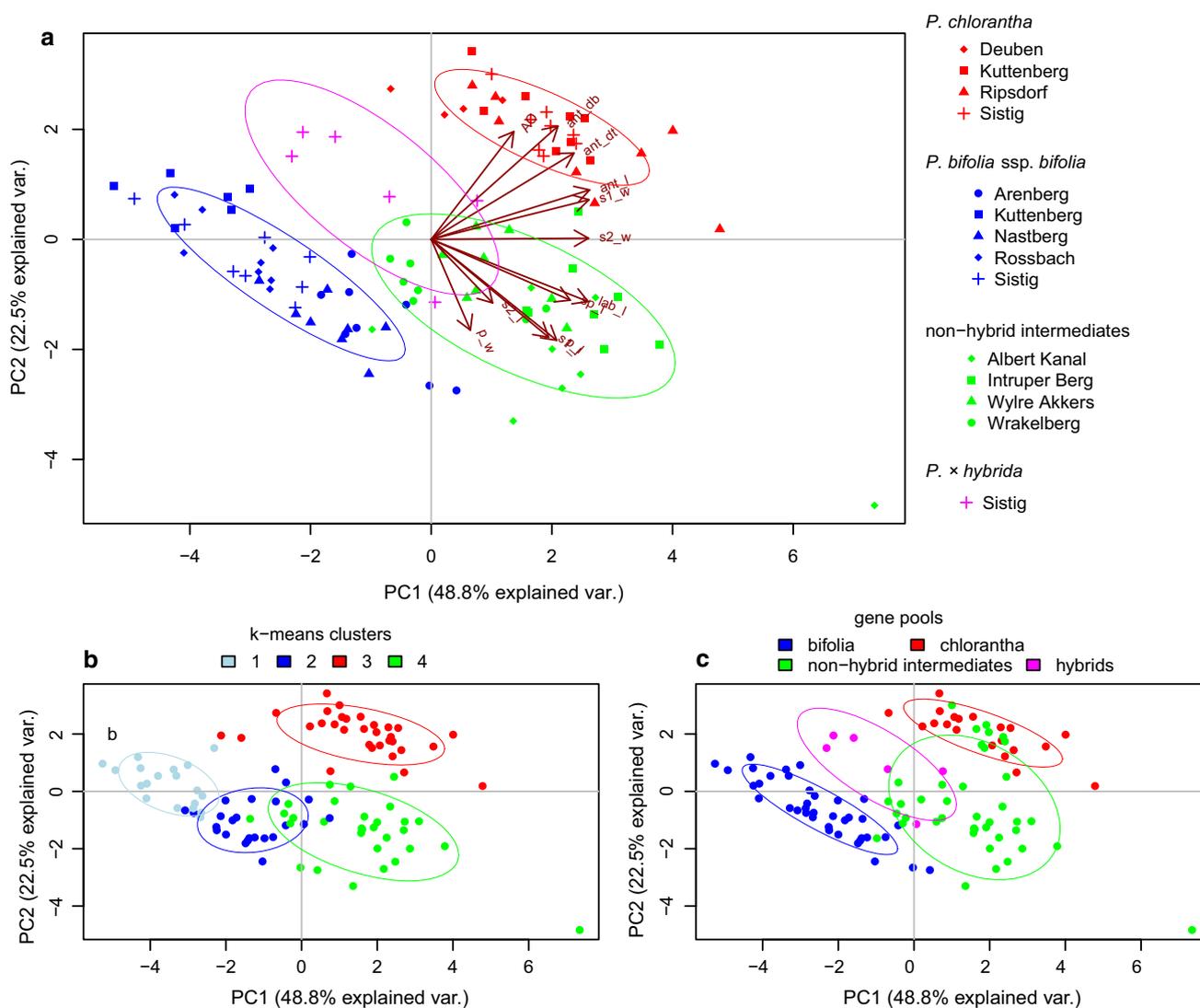
### Molecular marker analysis

The DNA sequences of the nuclear ITS region (727 bp) showed very low levels of variation. Only a single position was found to be polymorphic (nrITS 1: A/C) within all taxa.

AFLP markers were highly polymorphic within all taxa. The PCoA of AFLP genotypes showed three major well-separated clusters, largely corresponding to *P. chlorantha*, *P. bifolia* and non-hybrid intermediates (Fig. 4). However, in contrast to all other Pc, those from one site (Sistig) clustered with Pn. Putative hybrids (Px) that originated from this particular site took intermediate positions between the two parental species of the same site, strongly corroborating their hybrid origin.

Bayesian cluster analysis with STRUCTURE identified  $K = 3$  gene pools. High  $\Delta K$  values were obtained for both  $K = 2$  and  $K = 3$ . However, at  $K = 2$ , *P. bifolia* together with most *P. chlorantha* formed one gene pool, while Pn together with the Pc population from Sistig formed the second gene pool. Separate analyses of the first gene pool revealed again two groups representing Pb and Pc. Overall, this strongly suggests the existence of three gene pools (Fig. 5, Online resource 4). The three gene pools are referred to as *bifolia*-, *chlorantha*- and non-hybrid intermediates-gene pools, because they largely corresponded to *P. chlorantha*, *P. bifolia* and non-hybrid intermediates, respectively (Fig. 2c). However, similar to the PCoA analysis, Pc from site Sistig was part of the non-hybrid intermediates-gene pool. The putative hybrids from this site were clearly identified as hybrids because they showed genotypes admixed from both the *bifolia*- and non-hybrid intermediates-gene pools (mean admixture proportion: 34 and 62%, respectively).

Analysis of individual AFLP loci revealed that the differentiation patterns between taxa were largely due to



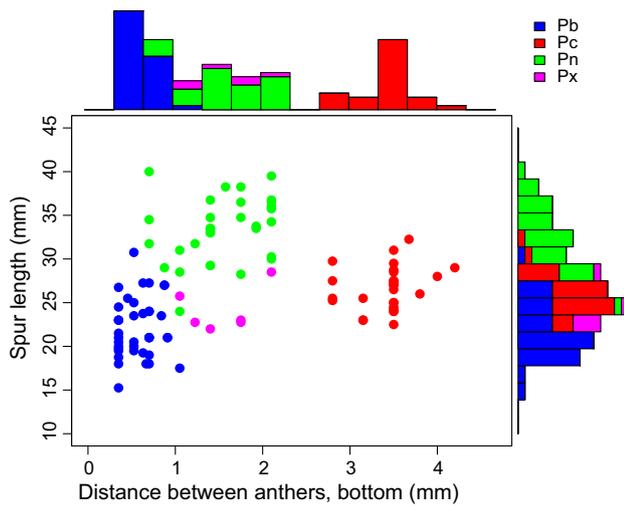
**Fig. 2** Principle component analysis of 104 individuals based on 12 flower traits. *Dots* show individuals along the first two principle components representing 71.3% of total floral trait variation. *Ellipses* envelop 68% of points within a group. **a** Individuals are coloured by morphologically defined taxon, *symbols* denote populations. Traits are represented by *arrows* which point in the direction of increasing trait values, the angle between *arrows* reflecting their correlation;

orthogonal arrows are unrelated. **b** Individuals are coloured by affiliation to morphological groups as identified by *k*-means clustering. In **c**, individuals are coloured by affiliation to gene pools as identified by Bayesian cluster analysis of AFLP data with samples showing admixture of gene pools considered hybrids (see Fig. 5). Note that **a**, **b** and **c** show the same PCA analysis

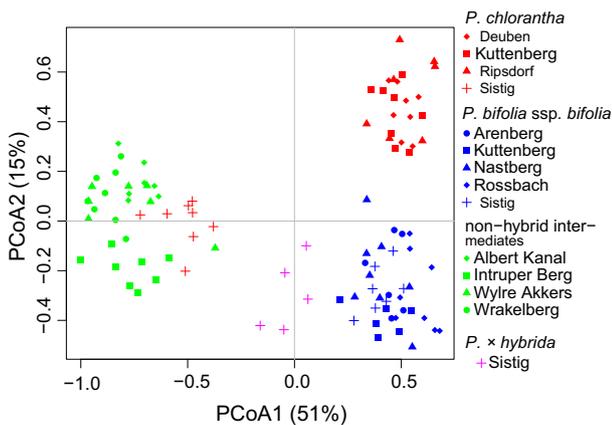
**Table 3** Affiliation of individuals of the taxa to the four clusters identified by *k*-means clustering based on flower traits, see also Fig. 2b

Taxon	<i>k</i> -means cluster			
	1	2	3	4
<i>P. chlorantha</i>	0	0	28	0
<i>P. b.</i> sub sp. <i>bifolia</i>	18	17	0	3
Non-hybrid intermediates	0	5	0	27
<i>P. × hybrida</i>	1	2	3	0

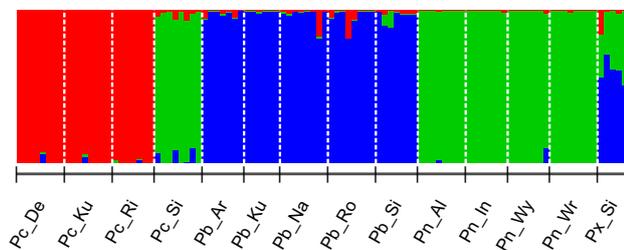
differences in allele frequencies rather than to private alleles. Only seven, four and three AFLP markers were private to the taxa *Pc*, *Pb* and *Pn*, respectively, and had low marker frequencies (mean 10.7%, maximum 31%). However, when the gene pools identified by STRUCTURE were considered, six, four and seven private markers were found in the *chlorantha*-, *bifolia*- and non-hybrid intermediates-gene pools. Moreover, the non-hybrid intermediates-gene pool had three private markers with high, nearly fixed allele frequency (AAC\_CTGG\_343: 71%, ACC\_CTGA\_215: 87%,



**Fig. 3** Relationship between spur length and distance between anthers (*bottom*) for the investigated *Platanthera* taxa *P. chlorantha* (Pc), *P. bifolia* sub sp. *bifolia* (Pb), non-hybrid intermediates (Pn) and *P. × hybrida* (Px)



**Fig. 4** Principle coordinate analysis displaying genetic relationships among individual plants based on AFLP genotypes of *Platanthera* taxa from different sites. Colours correspond to morpho-taxa (Fig. 2a). PCoA axes 1 + 2 explained 66% of variation of the 6 extracted axes



**Fig. 5** Bayesian cluster analysis based on AFLP genotypes with STRUCTURE at  $K = 3$ . Each narrow bar represents an individual and displays its affiliation (posterior probability  $q$ ) to three identified gene pools, largely corresponding to *P. bifolia* subsp. *bifolia* (blue), non-hybrid intermediates (green) and *P. chlorantha* (red). For details see text. Sequence of populations from left to right corresponds to sequence in Figs. 2a and 4

AGC\_CACC\_421: 91%), substantiating its genetic independence. Mean Nei’s genetic distance was more than twice as large between the non-hybrid intermediates-gene pool and the two other gene pools (Pn–Pb: mean  $d = 0.125$ ; Pn–Pc:  $d = 0.130$ ) than between the *chlorantha* and *bifolia* gene pools (Pb–Pc:  $d = 0.046$ ).

### Discussion

We found in Central European *Platanthera* a clear separation into three independent gene pools largely representing *P. chlorantha*, *P. bifolia* and plants informally referred to here as non-hybrid intermediates, the latter, although morphologically intermediate, being not of hybrid origin. The genetic differentiation was largely, but not completely, matched by morphological differentiation of flower traits. *P. chlorantha* was characterized by a large distance between anthers and downward divergence of anthers, *P. bifolia* by short distance between parallel anthers and on average short spurs and non-hybrid intermediates by an intermediate distance of anthers but long spurs. As a notable exception, one Pc population (Sistig) with typical morphology of *P. chlorantha* was part of the non-hybrid intermediates-gene pool and gave rise to hybrids with sympatric *P. bifolia*.

### Non-hybrid intermediates are an independent group

Setting aside for the moment the *P. chlorantha* population in site Sistig (discussed below), we will first focus on the morphotypes referred to here as non-hybrid intermediates. Genetically, all plants of this morphologically defined group belonged to the non-hybrid intermediates-gene pool. This gene pool is clearly different from Pc and Pb and not of hybrid origin of these two. Its genetic distance from Pb and Pc is larger than that between Pb and Pc. In addition, it is characterized by several private AFLP markers in contrast to both Pb and Pc. Also morphologically, members of the non-hybrid intermediates-gene pool are different from Pc and Pb and are characterized by intermediate anther separation, but,—in general—longer spurs. Almost all flower traits differed significantly between Pb and Pn. Thus, the non-hybrid intermediates-gene pool is as much an own group as Pb and Pc.

Flower morphology of Pn as defined here largely corresponds to trait values given for *P. bifolia* subsp. *latiflora* (Løjtant 1978) and *P. fornicata* (Table 1; Buttler 2011). However, both these taxa have explicitly been described as woodland forms in contrast to Pb, reportedly growing outside of forests (Løjtant 1978; Buttler 2011). We consider these attributions as incomplete, as our samples of Pn inhabited either mostly calcareous grasslands or woodlands

and thus seem to have a rather broad habitat affiliation. Similarly, our Pb populations were not restricted to open sites. Thus, because a simple attribution to a habitat may mislead biologists to premature species identification, we stress that a detailed inspection of flower traits is indispensable irrespective of the habitat.

Previously, populations of non-hybrid intermediates were obviously either neglected, i.e. they were included in a broadly defined *P. bifolia* s.l. It is an open question, how Pn is related to Scandinavian plants referred to as *P. b.* subsp. *latiflora* which seem to be widespread there (Krok et al. 2013) and to the long-spurred plants studied by Boberg et al. (2014). Alternatively, Pn were interpreted as *P. × hybrida*, as in Claessens and Kleynen (2006) and Claessens et al. (2008) who investigated the same sites as we did. Similar cases of “stable *P. × hybrida*” populations in which both parents are absent are known from Austria and Germany (Perko 1997; Künkele and Baumann 1998) and might also belong to Pn. Thus, the distribution of Pn is largely unknown, but potentially it is widely distributed. Field ecologists and botanical monitoring programmes therefore need to pay attention to these two forms. Obviously, a range wide analysis of morphological and genetic relationships in the *bifolia/chlorantha* group is urgently needed to resolve uncertainties.

### ***Platanthera × hybrida***

We have clearly shown that two populations previously designated as “stable” *P. × hybrida* (sites Wrakelberg and Wylre Akkers) which totally lack the parental species are not hybrids. However, in one sympatric population of Pb and Pc, where both were abundant (>1500 flowering plants), we found a small number, i.e. about 1% of each of the parental species’ abundance, of individuals with admixed genotype typical for early generation hybrids. In contrast, in another site with small sympatric populations of Pb and Pc, hybrids could not be found. This is consistent with the expectation that hybrids can be found in sympatric populations of Pb and Pc only (Nilsson 1985) and the finding that hybrids suffer from reduced reproductive fitness and thus likely are very rare (Foley and Clarke 2005; Baum and Baum 2011). Although it might be possible that hybrids can build-up populations in the absence of the parental species through colonization of new habitats by seed, this is quite unlikely given the rarity of the hybrids within established populations.

Whether *P. × hybrida* can morphologically be confidently differentiated from non-hybrid intermediates is difficult to assess, because our sample size of *P. × hybrida* was small and morphologically very variable and thus allows only preliminary conclusions. Both taxa have intermediate distance of anthers (1–2 mm), but Pn has

longer spurs and labella, which might allow their distinction from *P. × hybrida*, should they co-occur. Moreover, our hybrid individuals derived from a cross between Pb and a Pc population that was part of the non-hybrid intermediates-gene pool and thus no typical Pc. Clearly, many more samples of genetically verified *P. × hybrida* need to be considered for a thorough assessment.

### **Evolutionary dynamics, pollination and reproductive isolation**

Since Darwin the distance between anthers, and in particular viscidia, in European *Platanthera* has been considered to represent a dichotomy with either narrow (Pb) or widely separated (Pc) viscidia. As Darwin has shown, this system is driven by lepidopteran pollinators to which anthers are considered to be not perfectly attached when viscidia have intermediate distances. This scenario has been validated for *P. × hybrida* (Nilsson 1983) which suffers a large disadvantage in pollen receipt relative to parents as a result of both anther separation and spur length. Anther separation in Pn is also intermediate between Pb and Pc but still relatively narrow (1–2 mm). However, as evidenced by high seed set in the investigated Pn populations (pers. obs.) and documented lepidopteran pollinators carrying pollinaria on their proboscis similar to Pb (Claessens et al. 2008), pollination seems not to be hindered in non-hybrid intermediates. Still, differences in anther separation between the taxa, particularly between Pc and Pn, will contribute to reproductive isolation. However, it is an open question whether the difference of anther separation between Pb and Pn is sufficiently large to lead to incompatible placement of pollinia.

Spur length in the *Platanthera bifolia/chlorantha* group has been of considerable interest as it varies widely ranging from 15 to >50 mm. It has been shown to be under strong selection by pollinators via the length of their proboscis (Maad 2000; Maad and Alexandersson 2004; Maad and Nilsson 2004; Boberg and Ågren 2009; Boberg et al. 2014). In his studies, Boberg and co-workers (Boberg and Ågren 2009; Boberg et al. 2014) investigated both late flowering, short-spurred grassland populations and early flowering, long-spurred woodland populations of *P. bifolia* s.l. Although it is unknown how their long-spurred relates to our Pn, there is no reason to doubt that similar selective plant–pollinator interactions will act. Thus, lepidopteran pollinators with different proboscis length might be an additional selective force contributing to reproductive isolation and genetic separation between the Pb and Pn gene pools. However, comprehensive data on the moth species, and respective proboscis length, that pollinate Pb and Pn in Central Europe are lacking. Moreover, spur length has been shown to be affected by other factors, too.

For example, it increases during anthesis and may be affected by resource status, and thus trait values depend on the timing and locality and may be biased between studies (Bateman and Sexton 2008). However, overall, the studies that considered two taxa within *P. bifolia* s.l. report highly consistent ranges for spur length (Table 1). In this study, spur length similarly varied widely and average spur length increased from Pb to Pc to Pn. The three genetic groups showed large intragroup variation in spur length, particularly Pb, in which spur length differed strongly between particular source populations. However, although some overlap among groups was found, spur length had diagnostic value in the discriminant analysis where it was the main trait that allowed to distinguish Pb from Pn. Thus, both, anther distance and spur length seem to be central flower traits that need to be considered simultaneously when studying differentiation and selection in the *P. bifolia/chlorantha* group.

Temporal and spatial isolation represents additional mechanisms of reproductive isolation which additionally need to be considered. Flowering is reported to commence 2–3(–4) weeks earlier in Pn compared to Pb (Müller 1868; Løjtnant 1978; Buttler 2011). Thus, although individual plants flower for several weeks allowing for some overlap of flowering periods, some phenological isolation is highly likely. However, flowering times of both Pb and Pn overlap with that of Pc. Spatial isolation may exist first on a large scale, i.e. concerning species ranges, which was hypothesized by Løjtnant (1978) who suggested that Pb has an Atlantic distribution, whereas *P. latiflora* is supposed to be more continentally distributed in Central Europe. Second, on a local scale affiliation to different habitats or to different soil chemistry may contribute to reproductive isolation between Pb and Pn. However, as discussed above, a simple contrast of forest versus non forest is a misleading oversimplification.

### Incongruence of phenotype and genotype of populations in Sistig

One of the populations examined, Sistig, which represents morphologically typical *P. chlorantha*, belonged to the Pn gene pool. There is no doubt on these results as it was exactly this population where we detected hybrids that showed both intermediate morphology and intermediate, i.e. admixed, genotypes. This affiliation of some Pc to the Pn gene pool impairs the congruence between genotype and phenotype of both Pc and Pn. We can only hypothesize on scenarios leading to this conflicting situation. In *Platanthera*, floral traits are labile and/or sensitive to selection (Efimov 2011). Recently, Bateman et al. (2012) even speculated about the genetic basis underlying floral variation in the *P. bifolia/chlorantha* group suspecting that a single gene might be

responsible for variation in gynostemium width. Thus, assuming that a very limited number of genes are involved, first, spontaneous mutation within Pn in site Sistig may bring about the observed morphological switch to a Pc morphotype. Second, as the genetic affiliation to the Pn gene pool is unequivocal, another potential scenario might be that within the genetic background of the Pn gene pool recent selection, acting on a genetic polymorphism, has driven floral morphology from Pn to Pc. Pollinator shifts have been shown to lead to fitness gain and drive floral morphology from *P. bifolia* towards *P. chlorantha* (Maad and Nilsson 2004), which may be an underlying ecological mechanism. Lastly, other mechanisms might be involved in the switch from one morphotype to another, like mycorrhizal associates (Stark et al. 2009; Bateman et al. 2014), or epigenetic modifications (Paun et al. 2010, 2011) which may affect phenotypes in orchids. The incongruence of phenotype and genotype in this case may finally, however, question the taxonomic concept of the *bifolia/chlorantha* group. Therefore, it is important to assess how common the observed phenomenon actually is.

### Conclusions

This study clearly shows that the *P. bifolia/chlorantha* group consists of at least three gene pools which largely also represent three morphological groups, namely *P. chlorantha*, *P. bifolia* s.str. and a taxon informally referred to here as non-hybrid intermediates. To further consolidate the status of the latter we suggest analysing variable molecular markers, flower morphology including traits like anther separation and caudicula length, and pollination biology. In doing so, we advocate to investigate the whole geographic range of the *P. bifolia/chlorantha* group and advise against only regional assessments, particularly if restricted only to peripheral areas, which are unable to yield a comprehensive picture. The fact that the non-hybrid intermediates previously were either neglected and included in a larger *P. bifolia* s.l. or had been mistaken as *P. × hybrida*, necessitates a reevaluation of our understanding of the distribution and ecology of these taxa. In addition, the large body of studies on the evolution of floral morphology and pollinator-driven selection in the group need to be reevaluated in the light of the strong genetic differentiation of three groups shown here.

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## Compliance with ethical standards

**Conflict of interest** The authors declare that they have no conflict of interest.

## Information on Electronic supplementary material

**Online Resource 1** Photos of flowers and pollinaria of non-hybrid intermediates, *P. chlorantha* and *P. bifolia* with indication of measured traits.

**Online Resource 2** Box plots of vegetative characters for investigated *Platanthera* taxa.

**Online Resource 3** Linear discriminant analysis of *P. chlorantha*, *P. bifolia* and non-hybrid intermediates based on flower traits.

**Online Resource 4** Details of the STRUCTURE analysis of AFLP data of *Platanthera* species, including results at  $K = 2$ .

**Online Resource 5** The morphological dataset.

**Online Resource 6** The AFLP dataset.

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